

## Student Asset Worksheet

Student Name: \_\_\_\_\_ Student ID: \_\_\_\_\_

The following questions were left blank when you completed the Free Application for Federal Student Aid (FAFSA) or were significantly different than previously filed FAFSAs. The University of Sioux Falls requires that this information be provided. Please have your parent(s) provide the necessary information:

As of the date you completed the 2025-2026 FAFSA:

1. What is the students' total current balance of cash, savings and checking accounts? (Do Not Include Student Financial Aid) \$ \_\_\_\_\_
2. What is the net worth of your investments, including real estate? Net worth is determined by calculating the current value minus any debt. Do not count the net worth of your primary home, the value of insurance or retirement accounts or pensions. Investments include real estate (do not include the home in which you live), rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, others securities, installment and land sale contracts, commodities, etc. Investments also include qualified education benefits or education savings accounts such as Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans. If the student is required to report parent information on the FAFSA form, parents should NOT report the value of education savings accounts for other children. \$ \_\_\_\_\_
3. What is the net worth of the parents' current business and/or investment farms? Includes businesses that you own (including a small or family-run business) or income-producing farms that you own (including the fair market value of land, buildings, livestock, unharvested crops, and machinery actively used in the investment farms activities) \$ \_\_\_\_\_

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Daytime Phone

**Promptly return this form to the University of Sioux Falls Financial Aid Office.**

Upload your documentation securely at [www.usiouxfalls.edu/financial-aid/upload](http://www.usiouxfalls.edu/financial-aid/upload) We request you do not email sensitive materials to protect your personal information